

CCH Axxess™ Portal

Welcome to CCH Axxess Portal 2020-5.0

This bulletin provides important information about the 2020-5.0 release of Portal. Please review this bulletin carefully. If you have any questions, additional information is available on CCH [Support Online](#).

New in this Release

Managing Portal Users

To assist larger firms with multiple offices, a new office filter makes it easier to manage users who have access to a client's portal. You will only see users for the selected office. This option applies only to customers who are licensed for Integrated Portal.

Browse for Clients

To assist larger firms with multiple offices, a new office filter makes it easier to browse for clients when creating multiple portals. You will only see clients for the selected office. This option applies only to customers who are licensed for Integrated Portal.